



MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33106.82	+346.38	+1.06
NIFTY	10214.75	+96.70	+0.96

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.67	-0.75
HDFCBANK	94.53	+0.65
ICICIBK	9.72	+1.57
INFY	14.64	0
TATA MOTOR	33.09	0
WIPRO	5.27	+2.93

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-447.42
DII's Eq (Provisional)	+847.45
FIIs Index Future	-74.66
FIIs Index Options	+3263.32
FIIs Stock Future	-498.95
FIIs Stock Options	-13.24

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.2969
EURO	76.9981
YEN 100	57.8100
GBP	86.0483

TOP STORY

- Bank of Baroda board meeting on November 21 to raise capital via QIP or rights issue upto Rs 6000cr
- United Spirits in arbitration to recover Rs 1800 crore from United Breweries Holdings
- IFCI, HDFC to set up USD 800 million realty fund
- Bain-Piramal ARC, Aion, Others in race to acquire 58 percent in GTL InfraRIL to raise USD 1.8 billion to cut reliance on high cost debt
- Odisha Govt Says-Panel Approves Vedanta's Proposal To Expand Lanjigarh Alumina Refinery
- Govt Readies To Push Digital Transactions In GST Regime, Govt May Offer 200 bps Cut In GST Payable For B2C Digital Transaction
- HDFC Is A Great Partner To Push The Agenda Of Affordable Housing
- Dual GST Tax Slab Was A Big Problem For Restaurants, Esp In Take-Away Biz 90% Of AHAR Members Have Already Moved To Cut Prices In Step With Lower GST Will Not Hike Prices Down The Line, Will Take Up ITC Matter With Govt In Time

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23458.36	+187.08	+0.80
NASDAQ	6793.29	+87.30	+1.30
NIKKEI	22403.50	+47.50	+0.22
HANG SENG	29151.50	+135.75	+0.47
SGX NIFTY	10332.00	+83.00	+0.82

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	55.30	+0.29
NATURAL GAS	3.062	-0.29
GOLD	1283.49	+0.41
SILVER	17.100	+0.16
COPPER	3.058	+0.20

WORLD EVENTS

- USD** : Building Permits
: FOMC Member Brainard Speaks
: Housing Starts
- EUR** : ECB President Draghi Speaks
: German Buba President Weidmann Speaks

RESULT TODAY

JMTAUTOLD, MAYURUNIQ, SCHAND,
KALYANIFRG, DASL



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 346.38 points or 1.06% to settle at 33,106.82, its highest closing level since 10 November 2017. The index rose 404.71 points, or 1.24% at the day's high of 33,165.15. The index rose 69.38 points, or 0.21% at the day's low of 32,829.82.

The Nifty 50 index rose 96.70 points or 0.96% to settle at 10,214.75, its highest closing level since 13 November 2017. The index rose 114.20 points, or 1.13% at the day's high of 10,232.25. The index rose 21.15 points, or 0.21% at the day's low of 10,139.20

S&P BSE Mid-Cap index rose 1.07%. The S&P BSE Small-Cap index advanced 1.10%. Both the indices underperformed the Sensex.

On BSE, 1,683 shares rose and 982 shares declined. A total of 159 shares were unchanged. Nifty likely to trade in the range of 10009-10381.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10214	10158	10102	10009	9916	10251	10288	10381	10474
USDINR	64.740	64.52	64.30	63.70	63.09	65.13	65.52	66.12	66.73



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARNOLD	HAZOR MULTI PROJECTS LIMITED	B	842,555	7.11
SABTN	STATE BANK OF INDIA	S	269,336	18.16
STELLAR	SRK TRADELINKS PRIVATE LIMITED	S	222,000	4.5
ARAMBHAN	GARNET INTERNATIONAL LIMITED	B	80,000	36.1
CYBERMEDIA	SAL REAL ESTATE PRIVATE LIMITED	B	76,463	15.47

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VSCL	GARNET INTERNATIONAL LTD	BUY	123000	105.66
ROHLTD	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	142841	152.41
BURNPUR	MANGLA S. RATHOD	BUY	530000	11.05
GLOBALVECT	ARKAYA INVESTMENTS	BUY	86980	189.65
ARSHIYA	ECAP EQUITIES LIMITED	BUY	6000000	80.4

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JSWENERGY, JPASSOCIAT, DHFL, INFIBEAM, INDIACEM, KSCL, RCOM, JETAIRWAYS, RELCAPITAL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1796	1780	1764	1792	1808	1820
ADANI PORTS	397	391	385	401	407	417
AMBUJACEM	275	273	270	277	280	284
ASIANPAINT	1180	1173	1167	1181	1187	1195
AUOPHARMA	713	704	694	710	719	726
AXISBANK	543	540	537	544	547	551
BAJAJ-AUTO	3209	3181	3153	3215	3243	3278
BANKBARODA	183	177	172	181	186	189
BHARTIARTL	490	482	475	489	496	502
BHEL	88	87	85	88	89	90
BOSCH LTD	19258	19053	18847	19206	19412	19565
BPCL	499	492	484	501	508	518
CIPLA	593	589	585	594	598	604
COALINDIA	268	265	262	269	272	276
DRREDDY	2334	2318	2303	2330	2345	2357
EICHERMOT	30399	30260	30122	30494	30632	30866
GAIL	449	445	440	451	456	463
HCLTECH	852	841	830	850	861	870
HDFC	1664	1652	1639	1662	1675	1685
HDFCBANK	1808	1797	1786	1806	1817	1827
HEROMOTOCO	3657	3625	3593	3657	3689	3721
HINDALCO	255	252	249	254	257	259
HINDUNILVR	1277	1253	1229	1270	1294	1311
ICICIBANK	319	317	314	318	321	322
IDEA	96	94	91	95	98	99
INDUSINDBK	1604	1592	1580	1605	1617	1629
INFRA TEL	385	379	374	386	391	398
INFY	988	959	930	978	1007	1025
ITC	255	253	251	254	256	258
KOTAKBANK	1017	1008	999	1017	1027	1036
LT	1219	1211	1203	1217	1226	1232
LUPIN	829	821	813	828	836	843
M&M	1414	1406	1398	1416	1424	1434
MARUTI	8164	8117	8070	8176	8223	8282
NTPC	176	174	172	176	179	181
ONGC	179	177	174	180	182	185
POWERGRID	208	206	204	207	210	211
RELIANCE	904	891	878	898	911	919
SBIN	333	327	320	330	337	341
SUNPHARMA	509	501	493	506	514	518
TATAMOTORS	413	411	409	414	416	418
TATAMTRDVR	239	237	236	239	241	243
TATAPOWER	85	83	81	84	86	87
TATASTEEL	686	679	671	684	692	697
TCS	2747	2701	2656	2732	2777	2808
TECHM	500	491	483	497	505	511
ULTRACEMCO	4273	4248	4223	4289	4314	4355
VEDL	301	297	292	300	304	307
WIPRO	298	295	293	297	300	302
YESBANK	301	298	294	301	304	307
ZEEL	539	536	532	539	543	546



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36305: Listing of Security of HDFC Standard Life Insurance Company Limited(IPO)w .e.f. November 17, 2017

NSE Download Ref No. : NSE/FAOP/36323: Exclusion of Futures and Options contracts on JSWENERGY w.e.f. January 29, 2018

NSE Download Ref No. : NSE/CML/36319: Change in NameandSymbolof the Company –Manaksia Industries Limited (NEW -BKM Industries Limited)w.e.f. November 21, 2017

NSE Download Ref No : : NSE/SURV/36318: Trade for Trade -5Paisa Capital Limited (5PAISA) w.e.f. November 30, 2017

NSE Download Ref No.: NSE/CML/36324: Listing of further issues of Career Point Limited, DFM Foods Limited, The Federal Bank Limited, ICICI Bank Limited, Krebs Biochemicals and Industries Limited, Larsen & Toubro Limited, Max India Limited and Rolta India Limited.w.e.f. November 17, 2017.

NSE Download Ref No. : NSE/INVG/36327: Addendum to the Order dated October 9, 2017 bearing Reference Number WTM/MPB/EFD-1-DRA-IV/57 /2017 in the matter of Rahul Inn Hospitality Limited (RIHL).

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
CUPID	17-Nov-17	Interim Dividend - Rs 2/- Per Share
HGS	17-Nov-17	Interim Dividend - Rs 2.50 Per Share
SUNTV	17-Nov-17	Interim Dividend - Rs 2.50 Per Share (Purpose Revised)
MASFIN	17-Nov-17	Interim Dividend - Rs 1.50 Per Share
TAKE	17-Nov-17	Interim Dividend - Re 0.30 Per Share
INGERRAND	17-Nov-17	Interim Dividend - Rs 3/- Per Share
ASTRAL	20-Nov-17	Interim Dividend - Re 0.25 Per Share (Purpose Revised)
AMARAJABAT	20-Nov-17	Interim Dividend Rs 2/- Per Share
LALPATHLAB	20-Nov-17	Interim Dividend Rs 1.50 Per Share
TRITURBINE	20-Nov-17	Interim Dividend - Re 0.45 Per Share
SEQUENT	20-Nov-17	Interim Dividend - Re 0.20 Per Share
SONATSOFTW	20-Nov-17	Interim Dividend - Rs 3.75 Per Share (Purpose Revised)
TIDEWATER	20-Nov-17	Interim Dividend - Rs 75/- Per Share (Purpose Revised)
GRANULES	20-Nov-17	Interim Dividend Re 0.25 Per Share
AUOPHARMA	21-Nov-17	Interim Dividend Rs 1.50 Per Share
MRF	21-Nov-17	Interim Dividend - Rs 3/- Per Share
JAMNAAUTO	21-Nov-17	Interim Dividend - Re 0.30 Per Share
SALASAR	23-Nov-17	Interim Dividend - Re 1/- Per Share (Purpose Revised)
POLYPLEX	23-Nov-17	Dividend - Rs 5/- Per Share
FOSECOIND	23-Nov-17	Interim Dividend - Rs 7/- Per Share (Purpose Revised)
GULPOLY	23-Nov-17	Interim Dividend - Rs 0.40 Per Share
BHAGERIA	24-Nov-17	Annual General Meeting/Dividend - Rs 5/- Per Share
CARERATING	28-Nov-17	Interim Dividend - Rs 6/- Per Share
NIACL	29-Nov-17	Interim Dividend - Rs 3.75 Per Share
SURYAROSNI	08-Dec-17	Dividend - Rs 1.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1250/\$1224 & Resistance = \$1303/\$1348.**
- **Crude oil range->\$51 to \$61.**
- **U.S. Stocks Rebound as Treasuries, Dollar Decline: Markets Wrap:** - U.S. stocks rebounded after European and Asian counterparts climbed, while Treasuries fell as the global risk-off mood eased. The dollar dipped as the pound and the loonie edged higher.
- **Forex - Dollar Holding Above 1-Month Lows before U.S. Tax Vote:** - The dollar was holding above one-month lows against a basket of the other major currencies on Thursday as investors awaited a vote on the U.S. tax bill later in the day.
- **Crude Oil Still Under Pressure on U.S. Stockpile Rise:** - Crude oil prices remained under pressure on Thursday, as news of an unexpected increase in U.S. crude inventories overshadowed hopes that oil producers will extend their deal to reduce output. Prices came under pressure after the EIA reported on Wednesday that crude oil inventories rose by 1.9 million barrels last week, marking the second-straight increase and compared with analysts' expectations for a decline of 2.2 million barrels. Oil prices had been supported in recent weeks by optimism that oil producing countries will agree to extend an output cut at their meeting at the end of this month.
- **Gold Prices Move Higher After U.S. Data, Eyes on Tax Vote:** - Gold prices moved higher on Thursday, after the release of disappointing U.S. jobless claims data and manufacturing activity data dented demand for the greenback and as investors remained cautious ahead of a highly-anticipated vote on a major U.S. tax reform plan.

TRENDS & OUTLOOK – DATE: 17-Nov- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29000	29220	29490	29775	30065
SILVER (Dec)	37400	38500	39740	41100	42345

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	427	434	441	448	455
ZINC (Nov)	201.40	204.10	207.25	211.85	215.65
LEAD (Nov)	150.10	153.25	158.20	161.55	165.75
NICKEL (Nov)	711	730	755	777	795

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3390	3501	3605	3740	3838
NATURAL GAS (Nov)	189	196	202	209	214

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Brainard Speaks, ECB President Draghi Speaks, German Buba President Weidmann Speaks, Building Permits, Housing Starts, Mortgage Delinquencies.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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